

Reporting

- The net proceeds of USD Greenbond series16 has been fully allocated. (As of 30th June, 2022)
- Allocation and Impact Reporting is shown as below

Project	Number of projects	Allocation amount ※1	Output	Outcome ※2
Expressway Renewal Projects on Bridges	10	USD 388.9 million	3.9km	Soundness of the bridge (Restored to original condition)
Expressway Renewal Projects on Earthworks Structures (slopes)	1	USD 0.7 million	1.5km	Soundness of the slope (Prolonging product life)
Expressway Renewal Projects on Earthworks Structures (drainage)	2	USD 10.3 million	4.9km	Improving drainage capacity (About 2 to 4 times)
High-Performance Pavement ※3	—	—	—	Amount of stored water and water flow per hour (8mm/h)
Total	13	USD 400.0 million (Fully allocated)		

※1 The total amount may not match due to rounding.

JPY 104.4725 = US \$ 1.00 as of 25 November 2020 (Trade Date)

※2 Outcomes through specified renewal work projects are expected to contribute towards creating an impact for maintaining a safe and reliable transportation network, by strengthening the transportation infrastructure against natural disasters (wind and water disasters) that result from climate change that adversely affect the transportation infrastructure as envisioned by the MLIT Climate Change Adaptation Plan.

※3 Proceeds from the green bond have not been allocated to newly constructed expressways.

■ Overview of eligible projects

Eligible projects	Project description	Area
Expressway Renewal Project on Bridge	Chuo Expressway - floor slab replacement work	Gifu Prefecture
Expressway Renewal Project on Bridge	Chuo Expressway - bridge repair work	Gifu Prefecture
Expressway Renewal Project on Bridge	Meishin Expressway - bridge repair work	Shiga Prefecture
Expressway Renewal Project on Bridge	Meishin Expressway - floor slab replacement work	Gifu Prefecture
Expressway Renewal Project on Bridge	Chuo Expressway - bridge repair work	Nagano Prefecture
Expressway Renewal Project on Bridge	Hokuriku Expressway - earthwork structure renewal work	Toyama Prefecture
Expressway Renewal Project on Bridge	Hokuriku Expressway - floor slab replacement work	Fukui prefecture
Expressway Renewal Project on Bridge	Hokuriku Expressway - floor slab replacement work (i)	Toyama Prefecture
Expressway Renewal Project on Bridge	Hokuriku Expressway - floor slab replacement work (ii)	Toyama Prefecture
Expressway Renewal Project on Bridge	Hokuriku Expressway - floor slab replacement work	Ishikawa Prefecture
Expressway Renewal Project on Earthworks Structures (slope)	Tomei Expressway - slope reinforcement work	Shizuoka Prefecture
Expressway Renewal Project on Earthworks Structures (drainage)	Chuo Expressway - slope drainage grooves renewal work	Yamanashi Prefecture
Expressway Renewal Project on Earthworks Structures (drainage)	Hokuriku Expressway - slope drainage grooves renewal work	Ishikawa Prefecture